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Chapter Glossary

(CBOD)	Clamp Band Opening Device
(CDS)	CubeSat Design Specification
(CSLI)	CubeSat Launch Initiative
(DPAF)	Dual Payload Attach Fittings
(EAGLE)	ESPA Augmented Geostationary Laboratory Experiment
(EELV)	Evolved Expendable Launch Vehicle
(ENRCSD)	Nanoracks External CubeSat Deployer
(ESA)	European Space Agency
(ESPA)	EELV Secondary Payload Adapter
(GEO)	Geostationary Equatorial Orbit
(HEO)	Highly Elliptical Orbit
(ISS)	International Space Station
(J-SSOD)	JEM Small Satellite Orbital Deployer
(JAXA)	Japan Aerospace Exploration Agency
(JEM)	Japanese Experimental Module
(JEMRMS)	Japanese Experimental Module Remote Manipulator System
(M-OMV)	Minotaur Orbital Maneuvering Vehicle
(MEO)	Medium Earth Orbit
(MLB)	Motorized Light Bands
(MPAF)	Multi Payload Attach Fittings
(MPEP)	Multi-Purpose Experiment Platform
(NICL)	Nanoracks Interchangeable CubeSat Launcher
(NOAA)	National Oceanic and Atmospheric Administration
(NRCSD)	Nanoracks ISS CubeSat Deployer
(OMV)	Orbital Maneuvering Vehicle
(PCBM)	Cygnus Passive Common Berthing Mechanism
(RUG)	Rideshare User Guide
(SL-OMV)	Small Launch Orbital Maneuvering Vehicle
(SSMS)	Small Spacecraft Mission Service
(SSOD)	Small Satellite Orbital Deployer
(TRL)	Technology Readiness Level



10.0 Integration, Launch, Deployment, and Orbital Transport

10.1 Introduction

Of the 2,510 total spacecraft launched in 2022, 96% were SmallSats with a mass less than 600kg and 25% were SmallSats with mass under 200 kg. Roughly 40% of all spacecraft with a mass under 200 kg were launched in the past ten years. The significant increase in SmallSats launched in the past few years is due to an expansion in SmallSat and CubeSat constellations by operators like SpaceX, OneWeb, and Planet. With more SmallSat missions currently being planned, the demand for SmallSat launches is expected to continually rise (1).

Since launch vehicle capability usually exceeds primary spacecraft requirements, there is typically enough mass, volume, and other performance margins to include secondary small spacecraft. This surplus capacity can be used by SmallSats as a cost-effective ride to space. A large market of adapters and dispensers has been created to compactly house multiple small spacecraft on existing launchers. These technologies provide a structural attachment to the launcher and deployment mechanisms. This method, known as “rideshare,” is still the main way of putting small spacecraft into orbit. The terms ‘rideshare’ and ‘hosted payload’ are sometimes used interchangeably, however there are distinct and subtle differences; hosted payload services offer space for a payload on a shared platform to a predetermined orbit, while rideshare services provide space for a dedicated spacecraft integrated onto the launch vehicle or separation system. For more information on hosted payloads, readers are encouraged to review the Complete Spacecraft Platforms chapter of this report.

As both SmallSat and CubeSat adapters and dispensers have become more developed, rideshares have become a more popular way to access space. Additionally, nanosatellite form factors are increasing in dimensions and mass, requiring larger dispensers to accommodate these larger CubeSat sizes. Orbital transport vehicles (OTVs), along with generally more capable orbital maneuvering vehicles (OMVs) can offer “last mile” delivery services to intended orbits for small satellites. These vehicles are becoming a more common paradigm for SmallSat and CubeSat deployment and operational logistics. While historically referred to as “Space Tugs,” this term is in the process of being phased out by many in the commercial industry. Several companies are developing OTVs/OMVs with on-board propulsion systems that can be launched to an approximate orbit and then propel themselves to one or more target orbits, where they can either deploy the small spacecraft or serve as an integral part of the hosted payload. Some OTVs are based on a traditional rocket kick stage and are intended to work with specific launch vehicles. As of 2023, several commercial companies have successfully flown OTVs/OMVs and are booking future launch manifests.

Expanding future capabilities of small satellites will demand dedicated launchers. Flying a spacecraft as a dedicated payload may be the best method of ascent for missions that need a very specific orbit, near complete capability of available launcher performance, interplanetary trajectories, precisely timed rendezvous, or special environmental considerations. Technology developers and hard sciences can take advantage of the quick iteration time and low capital cost of small spacecraft to yield new and exciting advances in space capabilities and scientific understanding. The emergence of very small launch vehicles has altered the landscape by providing dedicated rides for small spacecraft to specific destinations on more flexible timelines.

NASA’s Launch Services program developed a new Indefinite Delivery/Indefinite Quantity (IDIQ) mechanism in Q1 2022: the Venture Class Acquisition of Dedicated and Rideshare (VADR) launch services. The principal purpose of the VADR IDIQ contract is to embrace a commercial approach that provides NASA a new class of launches. VADR-procured launch services enable unique launch capabilities for Class D or higher risk tolerant payloads and provide FAA licensed launch services capable of delivering payloads to a variety of orbits. This contract mechanism



offers a broad range of commercial launch services for traditional and dedicated rideshare options. The commercial approach uses a lower level of mission assurance for payloads with higher risk tolerance and contributes to NASA's science and research development efforts as an ideal platform for technical development. The 2022 Heliophysics Small Explorers Announcement of Opportunity and Mission of Opportunity were the first NASA AO's to use this contract structure. The VADR IDIQ contract provides a new mechanism for traditional and dedicated rideshare launches for risk-tolerant payloads. While 13 companies were initially selected, an on-ramp provision allows new launch services and capabilities to be proposed (2).

In 2022, NASA's Flight Opportunities program's TechFlights solicitation, in cooperation with the agency's Small Spacecraft Technology program, included opportunities for flight tests on commercial orbital platforms capable of hosting payloads. This capability was also included in the 2023 NASA solicitation for Suborbital/Hosted Orbital Flight and Payload Integration Services. IDIQ contracts for these services are expected to be in place with commercial providers in early 2024.

The information described below is not intended to be exhaustive but provides an overview of current state-of-the-art technologies and their development status for particular small spacecraft launch, integration, deployment, and logistics systems. It should be noted that Technology Readiness Level (TRL) designations may vary with changes to mission requirements, reliability considerations, and/or the environment in which performance was demonstrated. Readers are highly encouraged to reach out to companies for further information regarding the performance and TRL of described technology. There is no intention of mentioning certain companies and omitting others based on their technologies or relationship with NASA.

10.2 State-of-the-Art – Launch Integration Role

Launch options for a SmallSat include dedicated launch, traditional rideshare launch, or multi-mission launch, as described in the launch section below. Regardless of the approach, however, integration with the launch vehicle is a complex and critical portion of the mission. The launch integration effort for a primary spacecraft typically includes the launch service provider, the spacecraft manufacturer, the spacecraft customer, the launch range operator, and sometimes a launch service integration contractor (3). When launching on either a multi-mission or rideshare launch, the launch integration becomes even more complex.

When flying as a rideshare payload, it is generally the primary spacecraft customer who decides whether secondary spacecraft will share a ride with the primary spacecraft and, if so, how, and when the secondary spacecraft are dispensed. This is not always the case, however, as there are occasions where the launch vehicle contractor or a third-party integration company determines rideshare possibilities. More flexibility may be available to secondary spacecraft through such a program, although the mission schedule is normally still determined by the primary spacecraft.

There are several options for identifying and booking a ride for a SmallSat. For rideshare and multi-mission launches, the spacecraft customer may choose to use a launch broker, or aggregator to facilitate the launch manifest, or work directly with the launch service provider. A launch broker matches a spacecraft with a launch opportunity, whereas an aggregator provides additional services related to manifesting. In the event of a dedicated launch, the spacecraft customer generally does not use a launch broker or aggregator. In both cases, however, key aspects for integration must be managed, and a launch integrator can assist or coordinate those activities for the spacecraft customer.

Whether a spacecraft customer chooses to use a launch integrator or not, it is the responsibility of the spacecraft operator to obtain flight certifications, including radio frequency licensing, National Oceanic and Atmospheric Administration (NOAA) remote sensing licensing, and laser



usage approval (4) (5). The launch integrator or the launch service provider will require proof of licensure before launching the satellite. They will also require additional analyses and supporting data prior to launch. This may include safety documentation, orbital debris information, materials and venting data, and spacecraft specific models (6).

For rideshare and multi-mission launches, many satellites are subject to a “do no harm” requirement to protect the primary satellite or other satellites on a multi-mission launch. A list of “do no harm” requirements are imposed on the rideshare satellite by the launch provider, launch integrator, or primary mission owner. These requirements vary by launch provider and launch integrator, but usually include restrictions on transmitters, post separation mechanical deployments, and hazardous materials. A comprehensive list of typical “do no harm” requirements is provided in the NASA Rideshare User Guide (RUG) (7).

10.2.1 Launch Brokers and Services Providers

A launch broker for small satellites is an individual or organization which matches a spacecraft with a launch opportunity, usually as a rideshare satellite or a multi-mission manifest spacecraft. Typically, a launch broker does not provide any additional launch integration services beyond coordinating the relationship between the spacecraft manufacturer or customer and the launch service provider. Their purpose is to fill excess capacity on a launch, and they can also bolster negotiations between the launch provider and payload for scheduling, integration, safety testing, and cost (8).

Service providers can work with the satellite customer and the launch vehicle provider to ensure that the customer’s spacecraft is compatible with the launch vehicle’s mission by performing analyses and physical integration services. The launch services provider can assist with hardware integration for the CubeSat dispenser, separation system, or other hardware, or these may be provided by the spacecraft customer. It should be noted that there is no universally accepted definition of “launch broker” and the term can be used interchangeably with “launch aggregator” and “launch integrator.”

10.3 Launch Paradigms

The SmallSat market has grown considerably over the past decade experiencing a 23% compound annual growth rate from 2009 to 2018 (9), and this growth continues unabated. From 2013 to 2017 there was an average of ~140 SmallSats (less than 200 kg) launched per year. From 2017 to 2021 this number increased to an average 332 SmallSats per year, with more than 550 SmallSats launched in 2022 (1). Of the total spacecraft launched in 2022, 200-600 kg type spacecraft accounted for 71%, while micro, nano, pico, and femto spacecraft were the next most launched spacecraft (1). The 200-600 kg type spacecraft have seen a considerable launch growth since 2020, primarily due to mega constellation Starlink by SpaceX.

This increase in small satellite demand has caused a shift in the launch vehicle market, with many companies creating or advertising launch platforms centered around small satellites. While other chapters in this report cite specific companies providing “state-of-the-art” technologies, this section will provide an overview of the three types of launch methods for SmallSats and the current state of these markets.

10.3.1 Dedicated Launches

In the context of this report, dedicated launches for SmallSats are those generally used to launch satellites with a mass less than 180 kg. However, this does not mean that the maximum mass to orbit is 180 kg or less, as some dedicated launchers have a payload maximum of 1000 kg, and many launch vehicles marketed for SmallSats can deliver masses to orbit that are higher than 180 kg. The primary orbit for this type of launch is low-Earth orbit (LEO), with very few companies



currently targeting highly elliptical orbit (HEO), medium-Earth orbit (MEO), or geostationary equatorial orbit (GEO).

Dedicated launches for SmallSats have many advantages. A SmallSat on a dedicated launch controls the mission requirements in whole—what they need, when they want to launch, and where they want to go. They generally have a readiness “go/no-go” call on launch day in case something goes wrong with their satellite pre-launch. They can also request special launch accommodations, such as a nitrogen purge or late battery charge, that are generally not available to a rideshare launch (this may be as a standard service or with an additional cost as mission-unique). The downside to a dedicated launch is that they are generally more expensive than a rideshare launch.

10.3.2 Traditional Rideshare Launches

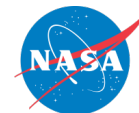
Until recently, there were only a few launchers that allowed small spacecraft to ride as primary spacecraft. The majority of small spacecraft are carried to orbit as secondary spacecraft, using the excess launch capability of larger rockets. Standard ridesharing consists of a primary mission with surplus mass, volume, and performance margins which are used by another spacecraft. Secondary spacecraft are also called auxiliary spacecraft or piggyback spacecraft. For educational small spacecraft, several initiatives have helped provide these opportunities. NASA’s CubeSat launch initiative (CSLI) for example, has provided rides to a significant number of schools, non-profit organizations, and NASA centers. As of September 2023, the initiative launched 162 CubeSats, and continues to select CubeSats for launch (10). The European Space Agency (ESA) “Fly Your Satellite” program is a similar program which provides launch opportunities to university CubeSat teams from ESA Member States, Canada, and Slovenia (11).

From the secondary spacecraft designers’ perspective, rideshare arrangements provide far more options for immediate launch with demonstrated launch vehicles. Since almost any large launcher can fit a small payload within its mass and volume margins, there is no shortage of options for craft that want to fly as a secondary spacecraft. On the other hand, there are downsides of hitching a ride. The launch date and trajectory are determined by the primary spacecraft, and the smaller craft must take what is available. In some cases, they need to be delivered to the launch provider and be integrated on the adapter weeks before the actual launch date. Generally, the secondary spacecraft are given permission to be deployed once the primary spacecraft successfully separates from the launch vehicle, but there are instances where the rideshare spacecraft separate prior to the primary satellite (12).

Multi-mission manifest launches are those that exclusively use launch vehicles to launch multiple SmallSats. These launches have shown the ability to hold and deploy many satellites to multiple altitudes, though these orbits tend not to be vastly different. These types of launches are growing in popularity with many launch vehicle providers offering regular launches to the same altitude at regular intervals throughout the calendar year. While challenging, the logistics of these missions are managed by various integrators throughout the market, many of which are new to industry but are forging a new path in rideshare. Multi-mission manifest launches provide the opportunity to place large numbers of satellites into orbit on a single launch.

10.4 Deployment Methods

The method by which SmallSats are deployed into orbit is a critical part of the launch process. The choice of deployment method depends on the form factor of the satellite. This section will discuss the deployment of CubeSats, which generally use CubeSat dispensers, and the deployment of free-flying SmallSats.



10.4.1 CubeSat Dispensers

The CubeSat form factor is a very common standard for spacecraft up to approximately 24 kg (12U CubeSat) but can also be extended to approximately 54 kg in a 27U configuration (13). The most updated CubeSat Design Specification document is found at <http://www.cubesat.org>, a website maintained and operated by California Polytechnic State University, San Luis Obispo, the creators of the CubeSat form factor.

The CubeSat form lends itself to container-based integration systems, or dispensers, which serve as an interface between the CubeSat and the launch vehicle. It's a rectangular box with a hinged door and spring mechanism. Once the door is commanded to open, the spring deploys the CubeSat. Many companies currently manufacture dispensers for the CubeSat form factor which follow one of two constraint systems: the rail-type dispenser, and the tab-type dispenser. Due to the large number of dispenser manufacturers, the different companies are not listed here. Instead, a brief overview of the two types of dispensers is provided.

A rail-type dispenser (figure 10.1) supports CubeSats that have rails which extend the length of the CubeSat on four parallel edges. The rails on the CubeSat prevent it from rotating while inside the dispenser. After the dispenser door has been commanded to open, the rails slide along guides inside the dispenser and the CubeSat is deployed. As such, it is important that any rail-based CubeSat follow the current development specifications to ensure compliance. This type of dispenser is the most widely manufactured configuration, with more than fifteen manufacturers worldwide.

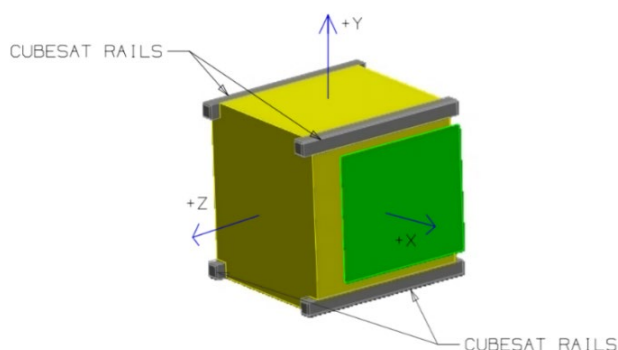


Figure 10.1: The Rail-type CubeSat. Credit: CalPoly's CubeSat Program.

A tab-type dispenser (figure 10.2) supports CubeSats with tabs which run the length of the CubeSat on two parallel edges. Typically, the dispenser grips the tabs to hold the CubeSat in place, only releasing it after the door has been commanded to open. In the past, this type of dispenser was not widely manufactured as Planetary Systems Corporation (recently acquired by Rocket Lab USA) held the patent for the design. Recently however, more developers are beginning to develop their own tab-based designs for CubeSat dispensers. Many are based on the original Planetary Systems Corporation (now Rocket Lab) standard, however some offer features such as built-in isolation to accommodate for the launch vehicle environment. In addition, there are some tab-based dispensers that do not grip the tabs. Rather, they provide a slot to accommodate the tab, which slides freely within the slot. While use of tab-type dispensers is growing, they remain a minority among dispensers purchased and used by developers.

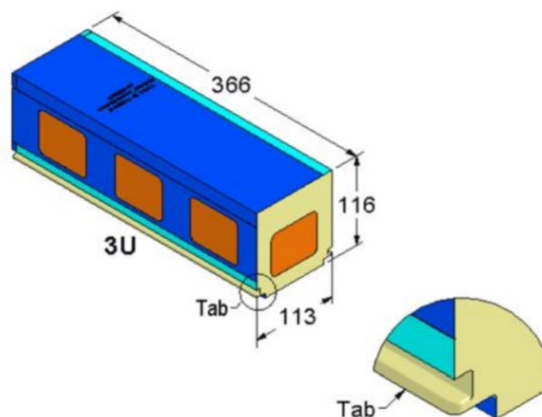


Figure 10.2: The Tab-type CubeSat. Credit: Planetary Systems Corporation.

While CubeSats can generally pick their dispenser type (rail vs. tabbed), the choice of the actual dispenser is not always a decision made by the CubeSat. In many cases, the launch vehicle

provider or launch aggregator/integrator has already determined which dispensers will be installed on the launch vehicle. As each dispenser manufacturer has slightly different volumes and requirements, it is beneficial for the CubeSat to design for as wide a range of dispensers as possible to maximize launch opportunities.

Additionally, some dispenser manufacturers offer accommodations which may violate the “do no harm” requirements set forth by the launch vehicle or launch integrator, such as inhibits on deployables and transmitters. Therefore, it is beneficial for the CubeSat to evaluate “do no harm” recommendations from a variety of organizations, as these requirements can vary from flight to flight on the same launch vehicle based on the risk posture of the primary payload and/or the mission “owner” (7).

10.4.2 SmallSat Separation Systems

Small satellites which do not meet the form factor of a CubeSat, or will not be using a CubeSat dispenser for integration to the launch vehicle, require a different separation mechanism. Separation systems for SmallSats generally follow either a circular pattern or a multi-point (3 or 4 point) pattern. Depending on the launch vehicle, separation systems may already be in place and available to secondary spacecraft. It should be noted that separation systems are often some of the most complicated pieces of hardware involved with launching spacecraft. If a spacecraft is given the option to bring its own separation system to launch, great care should be taken in selection, including the development maturity and flight heritage for any separation system.

Circular separation systems use two rings held together by a clamping mechanism. One ring is attached to the launch vehicle and the other ring is attached to the spacecraft. Once the clamping mechanism is released, the two rings separate and are pushed apart by springs. Each ring then remains with the spacecraft or the launch vehicle. There are two primary types of clamping configurations, motorized light bands (MLB) and Marman clamps.

The MLB (figure 10.3) is a motorized separation system that ranges from 8 inches to 38 inches in diameter. Smaller MLB systems are used to deploy spacecraft less than 180 kg, while larger variations may be used to separate larger spacecraft or other integration hardware such as orbital maneuvering systems, which are discussed below. The MLB’s separation system eliminates the need for pyrotechnic separation, and thus deployment results in lower shock with no post-separation debris.

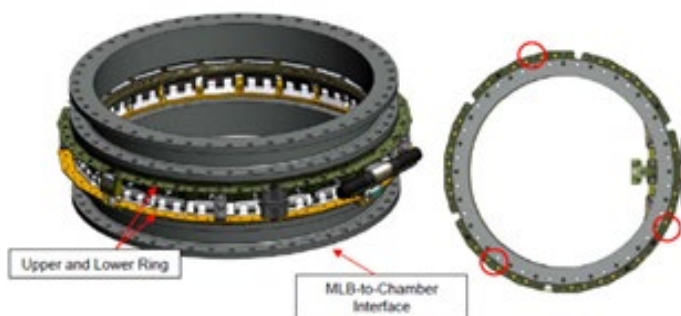


Figure 10.3: MkII Motorized Lightband. Credit: Planetary Systems Corporation.

Marman band separation systems use energy stored in a clamp band, often along with springs, to achieve separation. The Marman band is tensioned to hold the spacecraft in place. Some Marman bands use pyrotechnic devices to cut the clamping bolt, however many companies offer a low shock release mechanism which is potentially better for the spacecraft. Sierra Nevada produces a Marman band separation system known as Qwksep, which uses a series of separation springs to help deploy the spacecraft after clamp band release. RUAG Space provides several circular separation systems which use their Clamp Band Opening Device (CBOD) release mechanism to reduce shock impact on the spacecraft (14).

Several companies are now providing multi-point separation systems instead of the circular band. Using a multi-point separation system may result in mass savings over a circular separation system. However, some systems require additional simultaneous signals from the launch vehicle provider to ensure proper release. The RUAG PSM 3/8B is a low-shock separation nut developed to fit OneWeb satellites (15). It requires additional firing commands from the launch vehicle or a dedicated sequencing system. ISISPACE has also developed the M3S Micro Satellite Separation System (see figure 10.4) which is designed for satellites up to 100 kg but can be configured for higher masses (16).

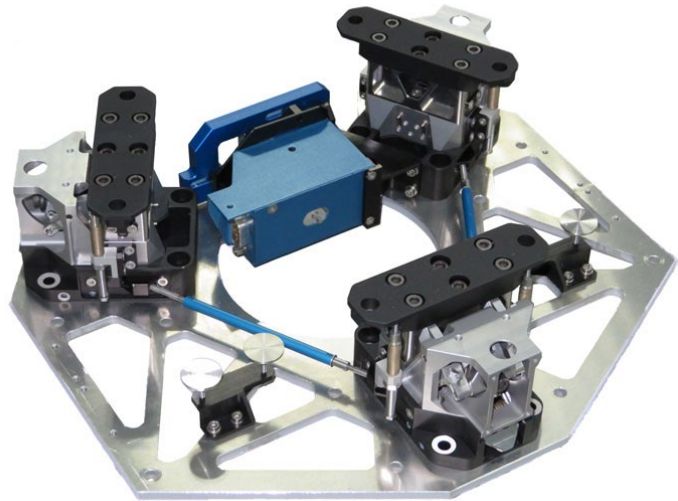


Figure 10.4: ISISPACE M3S Micro Satellite System.
Credit: ISISPACE.

Given the stiffness and fundamental frequency requirements of traditional rideshare missions, many companies are also shifting to 4-point separation systems for MicroSats and SmallSats as a viable alternative to traditional MLB or clamp band systems. These systems function in a similar way to the systems above and are typically rated for microsatellites (≤ 100 kg), however boast less complexity than a traditional MLB or Clampband. The rapid acceptance of this launch solution is driven by the fundamental frequency requirements of traditional rideshare launches, with the hope that reduced stiffness at the interface will increase the compatibility of SmallSats and MicroSats for those types of launches. In addition to reduced complexity, many of these result in cost savings as well, which can be passed on to both the integrator and the SmallSat manufacturer. Many integrators are exploring the addition of such systems into their portfolio to accommodate launches in the near future.

Cake Topper and Plate System for Rideshares

SpaceX has developed a system that differs from the SPA system for rideshare missions to SSO (Transporter Missions) and mid-inclination orbits (Bandwagon Missions). This system of plates rather than a ring is intended to allow more payloads to be included in the circumferential space for flight on their commercial rideshare missions. In addition, for larger spacecraft or spacecraft that cannot be horizontally mounted during flight, they also offer a cake topper option. Figure 10.5

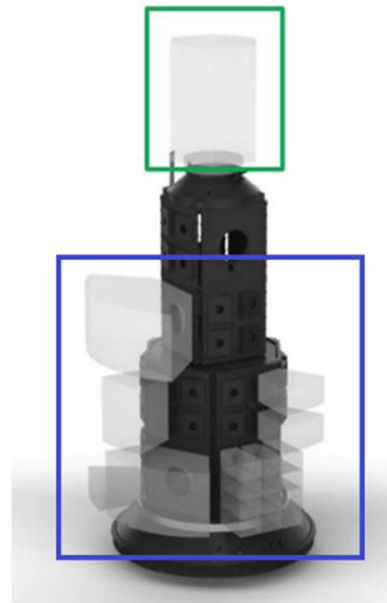
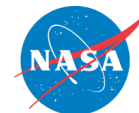


Figure 10.5: SpaceX Cake Topper (green) and Plate system (blue) configurations.
Credit: SpaceX.

shows these two options. The blue box shows the plate option which has a specific set of rideshare loads for the missions' part of transporter or bandwagon. The green box denotes the cake topper option which also has separate environments. User guides for both configurations are available on the launch provider's website. For missions that will fly under the VADR contract, please contact LSP for additional guidance and enveloping environments.



10.4.3 Integration Hardware

A main driver for CubeSat utility is their adhesion to a standard that can be integrated into several different launch configurations. The physical hardware that attaches both a containerized and non-containerized small spacecraft and keeps it insulated from a rocket body include deployers, adapters, dispensers, and launchers. The purpose of this hardware is to eject the spacecraft safely into orbit, and most services offer different features, interfaces, connections, and designs for small spacecraft specifications. The exact configuration and standards vary by launch vehicle, and the determination of an appropriate and reliable launch option is part of the launch qualification process (8). With this rise in CubeSat constellations, integration hardware capable of launching multiple SmallSats simultaneously and consecutively is now a standard. This section will highlight some existing examples of integration flight support hardware applicable to both SmallSats and CubeSats, but the reader is highly encouraged to identify other integration services.

Evolved Expendable Launch Vehicle (EELV) Secondary Payload Adapter (ESPA)

The ESPA ring (figure 10.6, top) is a multi-payload adapter for large primary spacecraft originally developed by Moog Space and Defense Group. Six 38 cm (15") circular ports can support six auxiliary payloads up to 257 kg each. It was used for the first time on the Atlas V STP-1 mission in 2007. The ESPA Grande (figure 10.6, lower) uses four 61 cm (24") circular ports which can carry spacecraft up to 450 kg (991 lb) (17). Although developed by Moog, several other companies now offer similar designs in different configurations.

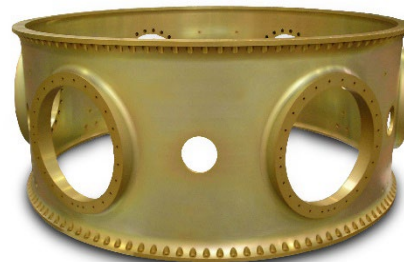


Figure 10.6: [top] ESPA Ring
[lower] ESPA Grande Ring.
Credit: Moog, Inc.

Small Spacecraft Mission Service (SSMS) Dispenser

ESA has developed the Small Spacecraft Mission Service dispenser for the Vega launch vehicle (figure 10.6). This dispenser comes in a variety of different modular parts which can be configured based on the satellite launch manifest. The modularity of the dispenser provides greater flexibility for accommodating different customers (18).

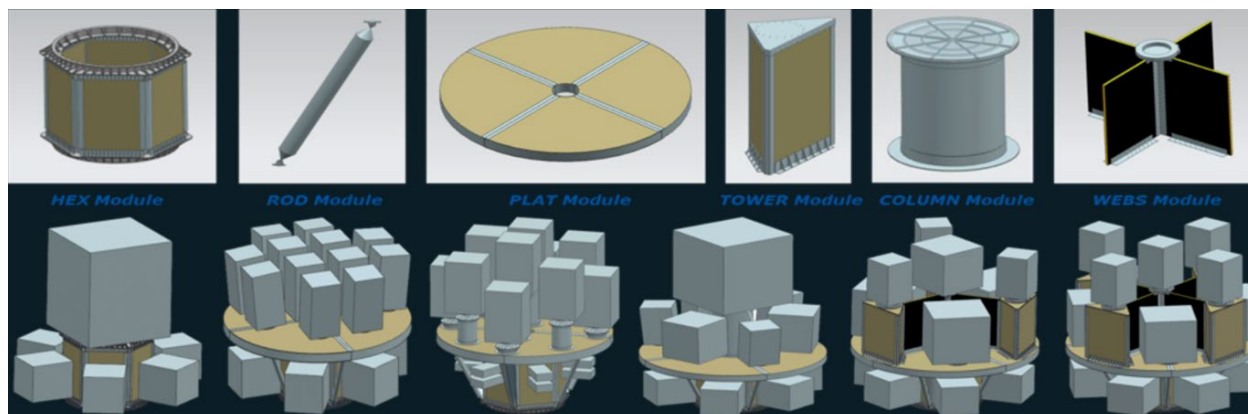


Figure 10.6: The European Space Agency Small Spacecraft Mission Service Dispenser for the Vega Launch Vehicle (19). Credit: European Space Agency.



Dual / Multi Payload Attach Fittings (DPAF / MPAF)

Many launch vehicle providers have existing accommodations for two or more payloads which are sometimes referred to as Dual Payload Attach Fittings (DPAF) or Multi Payload Attach Fittings (MPAF). As these are generally launch vehicle specific, and occasionally mission specific, they are not discussed here.

10.5 Orbital Transfer / Maneuvering Vehicles (OTV/OMV)

One of the main disadvantages of riding as a secondary spacecraft (even on a dedicated ride-share mission) is the inability to launch into the desired orbit. The primary spacecraft determines the orbital destination, so the secondary spacecraft orbit usually does not perfectly match the customer's needs. However, by using an OTV or OMV, secondary spacecraft can maneuver much closer to their desired orbits. OTVs are generally more coarsely propulsion-capable, while OMVs may offer hosted systems more in terms of power, pointing, and communications. The OTV / OMV market is nascent, with many planned systems but few with existing flight heritage. This emerging technology is an area of interest in the near term for both SmallSats and CubeSats, as it offers a significant capability to reach destinations not previously achievable with systems of this scale. The ability for small spacecraft to reach new orbits will enable a much wider range of mission designs for destinations both near and far.

Commercial delivery and deployment system launches are increasing in cadence. Below is a launch timeline of OTV/OMVs with commercial payload services as part of the vehicle's documented purpose. This cadence is expected to grow as more vehicles become space qualified and as new companies emerge. The data is derived from publicly accessible data and only contains launches by the providers described in this report. There may be more launches than indicated herein, and the success of the launch/mission is not factored.

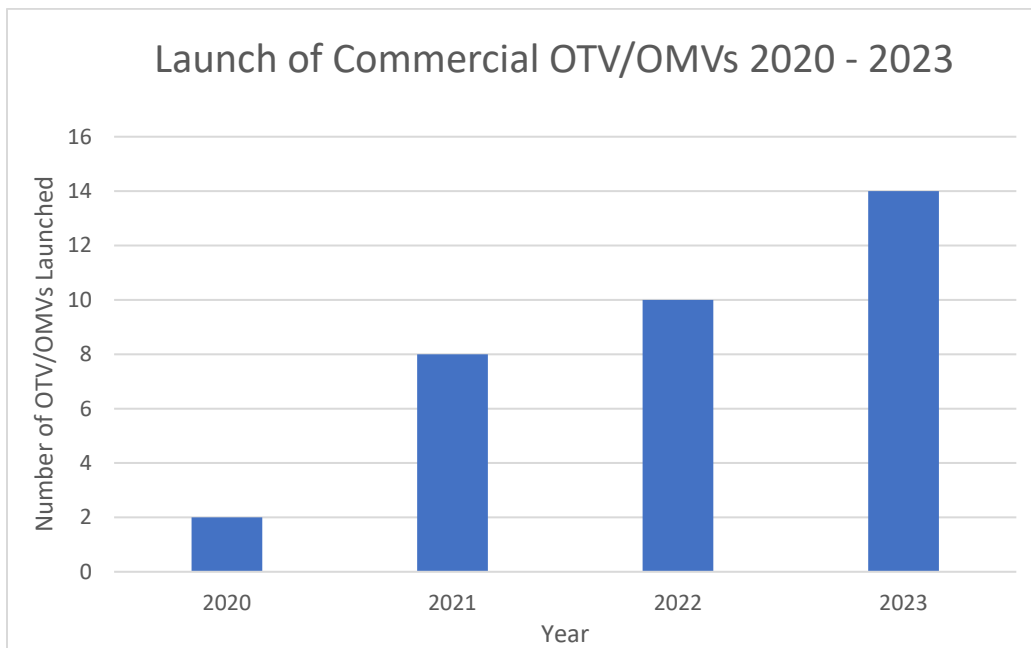


Figure 10.7 - Number of commercial OTV/OMVs launched per year since 2020. Credit: NASA

10.5.1 Commercial Development/Services

As discussed above, the ESPA ring provides structure to which SmallSats or CubeSat dispensers are mounted. The idea of adding propulsion to an ESPA ring led to many of the early commercial



OMV/OTV vehicle designs. Systems that were originally derived from the ESPA ring include the Spaceflight Inc. (now Firefly) SHERPA (19), the Orbital Sciences Corporation (now Northrup Grumman Space Systems) ESPASStar Product Line (20), and the Moog METEOR (21). The ESPASStar product line has gone through multiple programs with multiple names. The ESPASStar line has significant flight heritage from the Long Duration Propulsive ESPA (LDPE) satellites, now known as Rapid On-Orbit Space Technology Evaluation Ring (ROOSTER) United States Space Force (USSF) program. While the SHERPA system is no longer commercially available, FireFly is now offering rides on its Elytra OTV/OMV product line, which appears to build upon the ESPA ring heritage for specific compatibility with FireFly's small- and medium-lift launch vehicles. Rocket Lab is another launch provider offering an OMV/OTV platform. The Photon system is an evolution of the Electron launch vehicle Kick Stage (22).

Other systems are being developed from the ground-up by commercial entities to provide orbital transport, hosting, and deployment services. These include the Momentus Vigoride vehicles, the Epic Aerospace Chimera vehicles, the Exolaunch Reliant, the Nanoracks Outpost, the Moog SL-OMV, the TransAstra WorkerBee, the Atomos Quark, and the D-Orbit ION vehicles. Northrup Grumman, in addition to its ESPASStar series, has a proven Mission Extension Vehicle (MEV) that can host payloads, but is primarily developed to dock and extend the life of large GEO satellites. To date, the MEV has successfully extended the life of two IntelSat systems.

The current state-of-the-art OTV vehicle offerings tend to advertise 1000's of km/s of delta-V, which enables the following services:

- Altitude change / planetary transfer – changing the altitude from where the vehicle was deployed by the launch vehicle. This could be an altitude raising or lowering operation, depending on the needs of the integrated payloads. In some cases, if escape velocity is reached, this maneuver can be used to transfer to lunar orbits or beyond. A payload delivery and deployment vehicle could perform multiple altitude raises and lowers during a single mission.
- Inclination change – changing the angle of the orbit with respect to the angle at which the vehicle was initially deployed by the launch vehicle. This can be done during the same burn as an altitude change to increase efficiency, or as a standalone operation. This operation dramatically changes what is viewable on the ground swath by the orbiting spacecraft. It can also dramatically change the solar incidence of the orbit.
- Phasing – this refers to changing the position of a spacecraft within a given orbit. Assuming the same orbit of two spacecraft, the phasing of each of them would dictate at what time each of them are over a specific ground swath. This is typically achieved with a “slow-down” burn to achieve a smaller orbital period, and then a “recircularization” burn to return the spacecraft to its original orbit.
- Constellation deployment – this is the ability for a single payload delivery vehicle to drop multiple spacecraft into a constellation formation. This dramatically reduces the propulsive need of the individual small spacecraft and can enable constellations of small spacecraft to achieve much more than they could if they needed the propulsion to deploy and phase themselves.

Many OTVs and OMVs are designed with a large excess propellant volume so that after the initial contracted services, the hosting vehicle can remain in orbit and be contracted for additional future services such as deorbiting via “pushing” another spacecraft, or contracted inspection services. Some providers are developing systems specifically for these in-space services, including Astroscale, Starfish Space, and Turion Space. Technology gaps to developing all these highly



capable space vehicles include RF licensing, ACDS component availability, reliable propulsion systems, and lack of standardization for payload interfacing.

The following sections contain additional details about a select number of proven and upcoming OMVs and OTVs. The OMVs and OTVs listed here are not an exhaustive list of all those being developed, but they provide an overview of current state-of-the-art technologies and their development status. Additionally, Table 10-1 contains commercial OMV/OMT vehicle performance parameters. There was no intention of mentioning certain companies and omitting others based on their technologies.

Firefly Elytra

The Elytra vehicle line is a series of orbital vehicles offered by Firefly Aerospace. The smallest vehicle is the Elytra Dawn, optimized for intra-LEO mobility. The largest vehicle is the Elytra Dark, which offers payloads transportation to lunar orbit and beyond. The Elytra line builds off Firefly's previous Space Utility Vehicle design and experience, as well as the Spaceflight SHERPA (Firefly acquired Spaceflight in 2023). The first Elytra mission will fly aboard a Firefly Alpha rocket in 2024 in support of a National Reconnaissance Office (NRO) mission.

Epic Aerospace Chimera

Epic Aerospace has a line of Chimera systems ranging from smaller LEO vehicles up to larger GEO-targeting vehicles. The LEO range of products are intend to enable altitude changes from as small as 450 km from the deployment location to as large as intensive and fast phasing maneuvers (3 hours of LTAN change in less than 90 days is advertised, (23)). The GEO systems are advertising capabilities beyond Earth, with trans-lunar injection from GTO/LEO as an option. The first LEO Chimera system was launched in January of 2023 aboard a SpaceX Transporter and is currently operational. At the time of writing, the system is in the process of deploying its integrated CubeSats.

D-Orbit ION

The D-Orbit ION system is one of the most used OTV/OMV platforms on the market. The system was first used in 2020 to deploy Planet Labs constellation satellites. The system has persisted and has been used nine times as of writing to deploy small satellites, the most of any of the described OMV/OTV platforms.

Rocket Lab Proton

The Kick-Stage-derived Proton system is a flight-proven vehicle that deploys payloads to target orbits not otherwise achievable by the Electron launch vehicle. In addition, the system can be mounted on an ESPA port of other launch vehicles as a secondary payload.

Rocket Lab has flown three Proton systems so far. The third Proton mission successfully delivered the NASA CAPSTONE spacecraft to a near-rectilinear halo orbit around the Moon via a trans-lunar injection maneuver.

Exolaunch Reliant

The launch services, mission management, and space deployment hardware company Exolaunch is developing a series of OTV/OMVs. The series has a Standard and a Pro configuration, with the Pro configuration having more available payload mass, more powerful phasing capabilities, and the ability to modify orbital planes.

Nanoracks Outpost

The company Nanoracks is building off 10+ years of experience as a provider of airlock and CubeSat deployments for the ISS with a plan for their own in-space platform called *Outpost*. The



idea of the platform is to transform repurposed upper stages into a system that provides power, attitude control, data, and communication services to commercial payloads through the implementation of a Nanoracks Mission Extension Kit (MEK). A technology demonstration of a portion of *Outpost* technology flew in 2022 called Mars Demo-1. The first commercial version of *Outpost* is scheduled to fly in 2024.

Atomos Quark

Atomos has plans to offer many in-space services to small spacecraft, including deployment and orbit raising, phasing, and inclination changes. The first version of their OTV/OMV, *Quark*, is planned to launch in 2024.

Momentum Vigoride

Momentum Space has developed an in-space orbit transfer service for SmallSats, named Vigoride. The maximum payload mass on Vigoride is 750 kg to LEO, and it can be launched from an ESPA or ESPA Grande ring, from ISS airlocks, or a launch vehicle. It uses water plasma engines to change the orbit prior to releasing payloads at their final orbit (24). Like all OMVs, the Vigoride is capable of changing inclination, altitude, and orbital planes. The first flight for Vigoride occurred in May of 2022. While the inaugural flight had issues due to failed solar array deployment, two additional flights of the system occurred in 2023 and were both successful. The company has additional Vigoride systems planned to fly in 2024.

**Table 10-1: Commercial Orbital Transfer / Maneuvering Vehicles**

Company	Heritage	Vehicle	Operational Altitudes	Maximum Payload Capacity	Delta-V	Reference
Moog	Upcoming	SL-OMV	400 - 700 km	6 x 12 kg (+ additional, if containerized)	Up to 200 m/s	(25)
Moog	Upcoming	METEORITE	500 – 1200 km	100 kg (or more, with caveats)	>175 m/s	(26)
Moog	Upcoming	METEOR	500 – 1200 km	750 kg	>400 m/s	(27)
Momentum	Flown Successfully	Vigoride	250 - 2000 km (GEO and LLO also available)	750 kg	up to 2000 m/s	(28)
Epic Aerospace	Flown Successfully	Chimera LEO Block 0	+/- 450 km from LEO deployment	-	200 m/s at max payload	(23)
Epic Aerospace	Upcoming	Chimera LEO Block 1	+/- 450 km from LEO deployment	-	950 m/s at max payload	(23)
Epic Aerospace	Upcoming	Chimera GEO Block 0	GTO to TLI	-	1800 m/s at max payload	(23)
Epic Aerospace	Upcoming	Chimera GEO Block 0 / Bus	GTO to TLI	-	1800 m/s at max payload	(23)
Blue Origin	Upcoming	Blue Ring	Not disclosed	-	-	(29)
D-Orbit	Flown Successfully	ION	Not disclosed	-	-	(30)
Exolaunch	Upcoming	Reliant Standard	+/- 275 km from LEO(?) deployment	200 kg	-	(31)
Exolaunch	Upcoming	Reliant Pro	+/- 275 km from LEO(?) deployment	260 kg	-	(31)
Atomos	Upcoming	Quark	LEO, with higher destinations in the near term (2024)	400 kg	-	(32)
Rocket Lab	Flown Successfully	Photon	LEO, MEO, GEO, and beyond	-	-	(22)
Firefly	Upcoming	Elytra Dawn	LEO	-	-	(33)
Firefly	Upcoming	Elytra Dusk	LEO to GEO	-	-	(33)
Firefly	Upcoming	Elytra Dark	LEO to Lunar/Planetary	-	-	(33)
Impulse Space	Flown Successfully	Mira	LEO	300 kg	500 m/s at max payload	
TransAstra	Upcoming	WorkerBee (multiple configurations)	LEO, MEO, GEO, HEO, Lunar/Planetary	200 – 2000 kg	-	(34)

Information not disclosed represented as -



10.6 International Space Station Options

The International Space Station (ISS) provides several methods for deploying CubeSats and SmallSats. The sections below discuss SmallSat deployment from the ISS as well as deployment above the ISS. The ISS also accommodates hosted payloads for experiments, but those accommodations are outside the scope of this chapter as they are for individual payloads themselves and are not satellites.

10.6.1 Deployment from ISS

The ISS also provides several options for deploying satellites. Generally, satellites are launched below the ISS to avoid potential contact with the ISS. Below are several options available for launching from the ISS.

Nanoracks ISS CubeSat Deployer (NRCSD)

Nanoracks CubeSat Deployer (NRCSD) (figure 10.9) is a self-contained CubeSat dispenser system that mechanically and electrically isolates CubeSats from the ISS, cargo resupply vehicles, and ISS crew. The NRCSD is a rectangular tube that consists of anodized aluminum plates, base plate assembly, access panels, and deployer doors. The inside walls of the NRCSD are a smooth bore design to minimize and/or preclude hang-up or jamming of CubeSat appendages during deployment, should they become released prematurely.

For deployment, the platform is moved outside via the Kibo Module's Airlock and slide table, which allows the Japanese Experimental Module Remote Manipulator System (JEMRMS) to move the dispensers to the correct orientation and provides command and control to the dispensers. Each NRCSD can hold six CubeSat units as large as a 6U (1 x 6U). The NRCSD DoubleWide can accommodate CubeSats up to 12U (2 x 6U) with Nanoracks being able to launch up to 48U per cycle. The CubeSats deploy at a 51.6° inclination, 400 – 420 km orbit 1 to 3 months after berthing at the station.



Figure 10.9: Nanoracks CubeSat Deployer. Credit: Nanoracks.

Nanoracks ISS MicroSatellite Deployment – Kaber Deployer Program

Nanoracks Kaber Microsat Deployer is a reusable system that provides command and control for satellite deployments into orbit from the Japanese Experimental Module Airlock Slide Table of the ISS. The Kaber supports satellites with a form factor of up to 24U and mass of 82 kg and uses a Nanoracks separation system with circular interface similar to the separation systems discussed above. Satellites are launched to the ISS on a pressurized launch vehicle, mounted to the Kaber deployer, and deployed outside the ISS (35).

JEM Small Satellite Orbital Deployer (J-SSOD)

The Japanese Experimental Module (JEM) Small Satellite Orbital Deployer (J-SSOD) is a Japanese Aerospace Exploration Agency (JAXA) developed CubeSat deployer used to launch CubeSats from the ISS. The J-SSOD can launch CubeSats up to the 6U form factor (2x3



configuration). The satellites, with their dispensers, are installed on the Multi-Purpose Experiment Platform prior to Kibo's robotic arm Japanese Experiment Module Remote Manipulator System (JEMRMS) transferring the Multi-Purpose Experiment Platform (MPEP) to the release location. At that point, the CubeSats are deployed (36).

Bishop Nanoracks Airlock Module

A new airlock module, Bishop, was developed for the ISS by Nanoracks, Thales Alenia Space, and Boeing, and is the first commercialized, private module for the space station (37). Bishop provides more than five times the volume of the current Japanese Experimental Module (JEM) airlock, allowing for larger satellites and payload experiments. Bishop can host satellites and payloads, as well as deploy them, based on the needs of the mission. It has been attached to the exterior of the ISS since December 21, 2020 and has been instrumental in deploying CubeSats from the ISS (38).

10.6.2 Deployment Above ISS

Regular access to the ISS is very attractive for many satellite providers. However, the lower altitude of the ISS means the in-orbit lifetime for the satellite is generally shorter. This section discusses the options that have been developed to deploy CubeSats above the ISS using a cargo resupply module.

Nanoracks Interchangeable CubeSat Launcher (Previously E-NRCSD)

The Nanoracks Interchangeable CubeSat Launcher (NICL) is a system to deploy CubeSats into orbit above the ISS by using the Northrop Grumman Cygnus ISS Cargo Resupply vehicle. The first mission to use the ENRCSD was on the OA-6 mission in March 2016; the updated E-NRSD design (NICL) was scheduled to have its first flight in March 2023, however the geopolitical situation between Ukraine and Russia has impacted the conops that would have enabled this demonstration. Specifically, the ISS program currently will not allow the Cygnus mission to boost above station to deploy CubeSats, so the NICL will be delayed until that changes.

In the past, up to 36U of CubeSats in any form factor up to 16U could be deployed above the ISS with each Cygnus mission. CubeSats are installed in the Nanoracks deployer and mounted externally to the Cygnus vehicle before launch. They remain external to the ISS for the duration of time that Cygnus is attached to the station. The deployment altitude is dependent upon the propellant margins remaining in the Cygnus but is typically 465-500 km, meeting a minimum of 45 km above the ISS altitude (39). It is hoped that this capability will return soon, allowing additional deployment options for CubeSats from the ISS.

SEOPS SlingShot

SEOPS SlingShot is a system to deploy CubeSats into orbit above the ISS using the Northrop Grumman Cygnus ISS Cargo Resupply vehicle. The first mission to use the SlingShot was in 2019. SlingShot can fly up to 72U of CubeSats per Cygnus mission; the largest CubeSat form factor it can fly is 12U. This deployment method differs from the ENRCSD in that the satellites and their dispensers are flown to the ISS as pressurized cargo on a resupply mission. Astronauts remove the satellites and install the dispensers onto the Cygnus Passive Common Berthing Mechanism (PCBM) just prior to Cygnus' departure from the station. Once Cygnus departs the ISS, it raises to an altitude of approximately 500 km and deploys the CubeSats (40). As these CubeSats are hosted in a different location and manner than the ENRCSD CubeSats, it is possible for Cygnus to carry CubeSats in both locations on a single mission. Due to the geopolitical situation in Europe, this capability is also on hold with hopes that it will return in the future.



10.7 On the Horizon

10.7.1 Integration

From a launch broker perspective, several companies have developed online booking systems for launches similar to web-based airline ticket platforms. Some companies, including SpaceX, even accept credit card payment options for launch services (29). The premise is that you click on your preferred destination and timeline and the website provides you with launch options. As the supply of launches increases, there will most likely be an increase in demand for this type of service.

10.7.2 Launch

As discussed in the launch section above, there are always several new launch vehicles in development. The number continues to grow every year, and how many become realized remains to be seen.

10.7.3 Deployment

There are several emerging capabilities for SmallSat deployment, including CubeSat dispensers, SmallSat separation systems, and orbital maneuvering and transfer vehicles. The technologies listed here are not a comprehensive list.

10.8 Summary

A wide variety of integration and deployment systems exist to provide access to space for small spacecraft. While leveraging excess LV performance will continue to be profitable into the future, dedicated launch vehicles and new integration systems for small spacecraft are becoming popular. Dedicated launch vehicles take advantage of rapid integration and mission design flexibility, enabling small spacecraft to dictate mission parameters. New integration systems will greatly increase the mission envelope of small spacecraft riding as secondary spacecraft. Advanced systems used to host secondary spacecraft in-orbit or support a rideshare to a dedicated orbit, can increase mission lifetime, expand mission capabilities, and enable orbit maneuvering for smaller spacecraft. In the future, these technologies may yield exciting advances in space capabilities. The expanding popularity of OMVs are bolstering these new opportunities.

These emerging launch capabilities associated with SmallSat structure cost efficiencies will continue to flourish in the SmallSat market, allowing more countries and new operators to procure, manufacture, and launch their own SmallSat systems. Many new launch providers are now offering spacecraft operations, testing and calibration services, and downstream services such as space-as-a-service, multispectral Earth observation, and onboard internet. These new launch providers will further increase the launch cadence of SmallSats. The previous few years have shown an increase in the number of available launch vehicles dedicated to small spacecraft. Additionally, the CubeSat Design Specification (CDS) has been revised to include the nanosatellite classification to 12U (6), which has led to the design of dispensers that can be accommodated on a variety of launch vehicles. Regardless of the evolution of the CDS, the dispenser and bus market are symbiotic and seems to be expanding.

For feedback solicitation, please email: arc-sst-soa@mail.nasa.gov. Please include a business email.

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