<Official Letterhead of Investor>

<Investor Company/Agency>

<Investor Address>

<Investor Phone>

<Date>

<Firm Contact>

<Firm Name>

<Firm Address>

<Firm City, State, Zip Code>

Dear <Ms./Mr./Dr>. <Last Name>:

This letter confirms the commitment of <Investor Company/Agency> to provide funding to the further development of the NASA SBIR/STTR Phase II E/X Proposal # <A1.01-XXXX> titled <Phase II E/X Proposal Title> which is related to the Phase II contract <#NNAXXXXXXX> <Phase II Project Title>.

<Investor Company/Agency> is willing to invest <$XXX,XXX.XX> in funds directly payable to the SBIR/STTR Firm, which is integral to the development of the outcomes listed below.

<List specific additional developments and expected final outcome/result.>

The entire amount of unencumbered matching funds will be available and transferred within 45 business days of the small business notification that it has been selected for a Phase II E/X Contract without constraints.

(If the investor is NASA or other Federal Agency, then replace the above sentence with the follow text:

< Agency> will provide an acknowledgment that the Contracting Officer has a purchase request and is working to

negotiate a contract.)

<Investor Company/Agency> <is/is not> the customer for this Phase II E/X project, as described in the Phase II E/X Technical Proposal form.

Please note:

* For an investment from NASA or other Government agency, this letter of commitment shall include a brief statement of how the resulting Phase II E/X technology will be integrated into the program's or agency’s future activities, and if future funding to the Small Business Concern is planned or expected above and beyond the Phase II E/X effort.

<Include a brief statement of the impact of this project on the Agency.>

* For investment(s) from a private sector investor, this letter shall include a brief statement of how the investment will further the technology originally proposed in the Phase II, or the commercialization of a product resulting from the Phase II. <Include a brief statement of the anticipated impact of this project.>
* <Include the timeline on dates when the investor or identified customer needs the resulting technology or product.>

We at <Investor Company/Agency> have determined that this SBIR/STTR contribution is significant to our goals as evidenced by this funding commitment. We express support of this Phase II E/X application and verify that it is aligned with our overall programmatic and development priorities.

Sincerely,

<Signature>

<Investor Name>

<Investor Title>

<Investor Phone>

<Investor Email>