

Modification One to SAA2-402617

**FULLY REIMBURSABLE SPACE ACT AGREEMENT
BETWEEN
MOON EXPRESS, INC.
AND
NASA AMES RESEARCH CENTER
FOR
COMMON SPACECRAFT BUS DEVELOPMENT**

Moon Express, Inc. (hereinafter "MEI" or "Partner") and NASA Ames Research Center (hereinafter "NASA ARC", "ARC", or "NASA" and collectively referred to as the "Parties") executed a Reimbursable Space Act Agreement on October 14, 2010 for the purpose of common spacecraft bus development. Each capitalized term used in this Modification, but not defined herein, shall have the meaning ascribed to it in the Original Agreement.

Effective as of the last signature below, the Parties hereby agree to extend the duration of the Original Agreement, which expires on October 14, 2012 for an additional six (6) months. Therefore, the expiration date of the Original Agreement is hereby changed to April 14, 2013.

The purpose of the extension is to continue activities begun under the Original Agreement, and to modify the following section:

ARTICLE 4. SCHEDULE AND MILESTONES

The Parties agree to delete Article 4 of the Original Agreement and restate it in its entirety as follows.

Complete review of component, subsystem and system test and performance data	December 31, 2012
Coordinate, receive, review, and accept final component and system assessment report	April 14, 2013

[Remainder of page intentionally blank]

Except as set forth in this Modification, the provisions of the Original Agreement remain in full force. If the provisions of this Modification conflict with the provisions of the Original Agreement, then the provisions of this Modification shall prevail.

NATIONAL AERONAUTICS AND
SPACE ADMINISTRATION
AMES RESEARCH CENTER

MOON EXPRESS, INC.

BY: *S. Pete Worden*
S. Pete Worden
Center Director

BY: [REDACTED]
Chief Executive Officer

Date: 10/4/2012

Date: 10/11/2012